

Date of Deposit	Jul-21	Jul-22	% +/-	Aug-21	Aug-22	% +/-	Sep-21	Sep-22	% +/-	Oct-21	Oct-22	% +/-	Nov-21	Nov-22	% +/-	Date of Deposit	Dec-21	Dec-22	% +/-	Jan-22	Jan-23	% +/-	Feb-22	Feb-23	% +/-
AdVal/RMV (Includes Sp Assess&Ded Fees)	2,920.94	2,467.17	-18%	3,457.81	8,783.55	61%	106,638.16	115,574.01	8%	112,242.83	96,696.17	-16%	60,228.54	84,706.01	28.90%	AdVal/RMV	267,776.90	250,138.43	-7.05%	364,761.06	371,502.07	1.81%	236,966.78	305,360.87	22.40%
Sales	40,374.75	48,247.41	16%	41,390.38	50,254.48	18%	45,270.46	52,432.25	14%	45,114.37	51,787.47	13%	41,479.39	51,747.54	19.84%	Sales	43,345.68	52,079.05	16.77%	44,765.05	51,498.73	13.08%	46,005.02	49,849.91	7.71%
Solid Waste (Quarterly)				179.40	157.37	-14%							173.79	186.60	6.86%	Solid Waste (Quarterly)							178.63	224.03	20.27%
Utility Fran (Quarterly)							18,360.31	19,305.00	5%							Utility Fran (Quarterly)	23,240.05	26,761.50	13.16%						
Wine/Beer (Annual-May)								QE 6/30/22								Wine/Beer (Annual-May)									

NOTES:

AdVal Tax is received the month after the tax is collected
 RMV Tax is received two months after the tax is collected
 Sales Tax is received three months after the tax is collected

February Building Permit Issued

Permit Number	Date	Name	Property Address	Permit Type	Project	Zoning Approval
5869	2/1/2023	William Black Lodge	329 NC Terrace	electrical	fire alarm upgrade	no
5870	2/1/2023	Natalie Reddell	113 Mecklenburg Circle	mech/gas	gas piping	no
5871	2/3/2023	Matt Wood	116 Mecklenburg Circle	mech	partial ductwork	no
5872	2/3/2023	Lisa David	542 Peace Lane	mech/plumb	hwh rpl	no
5873	2/10/2023	SBA Communications	398 SC Terrace	building permit	colocation	yes
5874	2/10/2023	JW Taylor	386 Oklahoma Terr	elec/mech	hvac	no
5875	2/17/2023	Lucy Mason	104 Frist Road	building permit	resid additions	no
5876	2/21/2023	Katheryn Fouche	129 Virginia Rd	building permit	resid repairs	no
5877	2/27/2023	David Cook	219 Assembly Dr	mech/elect	2head mini-split	no

New submission from Board Application Form

noreply@townofmontreat.org <noreply@townofmontreat.org>
via mail.wpengine.com
Mon 2/20/2023 10:38 AM
To: Info <info@townofmontreat.org>

Full Legal Name

edward michael kramer

Physical Address

134 kanawha drive
montreat, north carolina 28757
United States
[Map It](#)

Same as Mailing Address?

No

Mailing Address

PO BOX 868
MONTREAT, NC 28757
United States
[Map It](#)

Phone

(141) 284-8226

Email

edmk51@yahoo.com

On Which Committee Would You Like to Serve?

Other

Please Explain Why You Wish to Join This Committee

tree board...keeping the natural uniqueness of Montreat as a community built to respect the environment

Briefly explain what you believe are the three most important issues facing our community at this time and how you believe serving on the selected board/committee can play a role in addressing each issue:

making sure that any improvements to the physical improvements to the privately owned property at a minimum adhere to the town's laws and ordinances with the hope that these improvements will consider the spirit of the towns laws and ordinances... when it comes to respecting the natural beauty of Montreat...
Of course always taking the safety of the town through professional management of the public areas into consideration in any final decisions...
Coordinating our decisions with other like groups in Montreat for a more effective outcome and always keeping our elected officials and town administrators aware of our activities...

List any abilities, skills, specialized training or interest you have which are applicable to this board/committee:

being a property owner I have a vested interest that Montreat retains its character as a place of natural beauty...
I have no specific training or skills...
I do enjoy gardening and maintain vegetable and flower gardens at my residence and have invested in improving my property along with Dan Wiggs, a certified Arborist and an employee of the maintenance team for the Town of Montreat.

Have you ever attended a regularly scheduled meeting of the selected board/committee?

Yes

How much time are you able to devote to fulfill this obligation?

monthly meetings

New submission from Board Application Form

noreply@townofmontreat.org <noreply@townofmontreat.org>

via mail1.wpengine.com

Sun 2/26/2023 9:33 AM

To: Info <info@townofmontreat.org>

Full Legal Name

Kathy Putnam

Physical Address

407 West Virginia Terrace
Montreat, NC 28757
United States
[Map It](#)

Same as Mailing Address?

No

Mailing Address

380 Lakeview Street
Orlando, FL 32804
United States
[Map It](#)

Phone

(321) 279-4088

Email

kputnam380@gmail.com

On Which Committee Would You Like to Serve?

Montreat Landcare Committee

Please Explain Why You Wish to Join This Committee

We bought a home in Montreat because of the natural setting and the obvious commitment that the community has to keeping it that way. I have always felt at home in the woods or other natural settings and understand how our health and well being are connected to a healthy natural environment. Being new to Montreat, I look forward to being involved in the community and doing what I can to preserve its ecosystems. Serving on this board would be the perfect opportunity to connect and contribute to our new home through a subject matter I deeply care about.

Briefly explain what you believe are the three most important issues facing our community at this time and how you believe serving on the selected board/committee can play a role in addressing each issue:

- 1) Overuse of resources from growth and increasing number of visitors
- 2) Affects of climate change on ecosystem
- 3) Erosion and water quality

I believe educating Montreat residents and visitors about our area's special ecosystems and their part in projecting them can help address issues 1 and 3. This includes engaging residents (such as through the Citizen Scientists program) to encourage them to take ownership in environmental preservation. Consistent monitoring tracks resources overuse (potentially increasing number of visitors), erosion, invasive species, water quality, and affects of climate change on the ecosystem. Working with partner organizations, data can form the basis for potential grant funding for projects.

List any abilities, skills, specialized training or interest you have which are applicable to this board/committee:

My career (from which I have recently retired) has been in journalism, media relations, government communications, and public involvement/outreach. My love, since I was in Girl Scouts as a child, has been the outdoors. While the bulk of my outdoor experience has been in Florida (birding, camping, hiking, kayaking), I look forward to learning about western North Carolina's flora and fauna, as well as its geology and hydrology.

Have you ever attended a regularly scheduled meeting of the selected board/committee?

Yes

How much time are you able to devote to fulfill this obligation?

10 hours a week

Attachments

- [Kathy-Putnam-Quest-Master-Resume.pdf](#)



Kathy Putnam

Senior Public Information Officer – Project Management & Client Relations

Experience – 38 Years

Kathy Putnam is a former broadcast journalist turned public relations, public affairs, and community outreach professional. Kathy is experienced in public information and community outreach for major public infrastructure projects. She leads Quest's four-person team for public involvement services for the Central Florida Expressway Authority's (CFX) 5-Year Work Plan, which includes all projects in the planning, design, and construction phases. In her earlier experience with CFX (then Orlando-Orange County Expressway Authority), she helped develop and implement communications efforts for major widening and toll plaza conversion of SR 408 through the heart of Orlando. Her communications experience includes leading public relations efforts for high profile clients in Florida, developing the public information strategy on tax extension ballot initiatives for Orange County Public Schools, and managing community and government relations for a large engineering firm. Kathy's years of communications work in the public and private sectors has provided her with an appreciation for the various needs of clients in those sectors and how to develop and deliver successful messaging for both.

Quest Corporation of America, Inc.

Orlando, FL (Mar. 2003 – May 2006 & Sept. 2017 – Present)

Ms. Putnam currently serves QCA as Senior Public Information Officer and Tollway Program Manager in Central Florida. She is responsible for leading public information/involvement strategies for the Central Florida Expressway Authority's 5-Year Work Program.

SalterMitchellPR

Orlando, FL (Feb. 2015 – Sept. 2017)

Ms. Putnam served as Senior Public Relations Director, overseeing the firm's services in Central Florida. She strategized with Florida Impact to inform the public of the innovative school meal delivery methods public schools in Hillsborough, Orange, Broward, and Miami-Dade counties employ to feed more children through the No Kid Hungry campaign. She helped Bank of America market leaders identify stories that illustrate the bank's role in strengthening the local economy and positions local executives as thought leaders.

Orange County Public Schools

Orlando, FL (Jun. 2012 – Feb. 2017)

As Senior Manager of Facilities Communications, Ms. developed and implemented successful public information campaigns for extension of a half-penny sales tax for school construction and continuation of a one-mill property tax for school programs. She conducted community meetings to develop public support throughout the design and construction phases of school building projects and developed and pitched stories about the district's building program. She also consulted with district executives and school board members on media relations, including editorial board preparation. She was responsible for answering media and citizen inquiries about OCPS facilities.

Atkins (formerly PBS&J)

Orlando, FL (Apr. 2007 – Jun. 2012)

As Business Development Manager, Ms. Putnam oversaw central and north Florida business development strategies for this leading engineering and design firm. She led strategic pursuits for the southeastern United States. Ms. Putnam advised technical professionals on client relations, teaming approaches, proposal and presentation preparation. She also managed Atkins' community outreach and governmental affairs activities. She also directed Atkins' Marketing and Business Development Institute (MBDI), an intensive four-week course that immerses selected candidates in the rigors of client identification, client development, project pursuit and proposal writing and presentation skills.

Subconsultant, Florida Department of Transportation

Winter Park, FL (May 2006 – Nov. 2006)

Ms. Putnam served as a subconsultant working with the Florida Department of Transportation on the media relations and public involvement for the rollout announcement of SunRail, Central Florida's commuter rail transit system.

Quest Corporation of America, Inc.

Orlando, FL (Mar. 2003 – May 2006)

In her previous work with QCA, Ms. Putnam served as Senior Public Involvement Officer, leading communications surrounding the widening of SR 408 through the heart of Orlando. Ms. Putnam also provided public information services on the construction of SR 429, SR 417 widening projects, and various other transportation projects for local municipalities.

RELEVANT PROJECT EXPERIENCE

Central Florida Expressway Authority (CFX), 5-Year Work Plan

Orange, Osceola, Seminole, Lake and Brevard counties, FL (2017 - present)

Ms. Putnam is responsible for the strategy and implementation of public involvement for CFX's \$2.7 billion, 5-Year Work Plan, which entails all projects in the planning, design, and construction. She leads Quest's work on studies and design for several new expansion projects and outreach for multiple major road-widening projects through highly congested areas. She also oversees public information efforts on all CFX construction projects including identification of potential community impacts on project segments; notification of key stakeholders, including local officials, residents, businesses, and motorists; and message development for community meetings, public outreach materials, and construction updates. Ms. Putnam regularly conducts on-camera interviews regarding CFX studies and projects.

Southport Connector Expressway Project Development and Environment (PD&E) Study

Osceola County, FL (2020 - present)

Ms. Putnam leads outreach for this study of a potential 15-mile expressway linking Poinciana Parkway to Florida's Turnpike. The roadway would greatly enhance connectivity in the fast-growing Poinciana community that has one of the longest commute times in the country. A portion of the expressway would be located in the median of the highly congested Cypress Parkway. Ms. Putnam conducts public involvement with the diverse community that has many newcomers, including retirees of a 5,000-home development on Cypress Parkway. Outreach activities include presentations to community groups and HOA boards, public meetings, newsletters inserted in HOA magazines, and media interviews. Ms. Putnam has planned and implemented virtual and in-person public meetings during the course of the study.

SR 408/Tampa Avenue Interchange Design

Orlando, FL (2020 - present)

This project is adjacent to one of Orlando's premier entertainment venues, Camping World Stadium. Ms. Putnam develops outreach materials, maintains the project web page and will lead public meetings for the surrounding Parramore neighborhood. The project consists of new and relocated ramps at the SR 408/Tampa Avenue intersection, adding a lane to eastbound SR 408, upgraded sidewalks to improve pedestrian safety and movement during events at Camping World Stadium, and improving lighting and drainage.

SR 414 Expressway Extension Project Development and Environment (PD&E) Study

Orange & Seminole counties, FL (2020 - 2022)

Ms. Putnam led public outreach activities for this study that assessed the feasibility of a 2.8-mile elevated expressway extension of the tolled SR 414/John Land Apopka Expressway along the median of SR 414/Maitland Boulevard. The CFX Board advanced the project to design, and Ms. Putnam will continue public involvement for this high-profile project through design. The expressway is in a congested area with established neighborhoods adjacent to Maitland Boulevard. In addition to identifying and communicating with potentially impacted stakeholders during the study, Ms. Putnam oversaw the transition of advisory group and public meetings from in-person to virtual events during the Covid pandemic.

SR 528/SR 436 Interchange Reconfiguration and SR 528 Capacity Improvement

Orange County, FL (2020 - present)

This signature CFX project at the northern entrance to Orlando International Airport (OIA) required extensive coordination with the public, the Greater Orlando Aviation Authority, and stakeholders surrounding the airport as construction required occasional closures of roads and ramps to OIA. Ms. Putnam regularly communicated with the hotels, rental car companies, shuttle services, parking businesses, hotels, warehouse/distribution centers, and media regarding closures. She coordinated with GOAA to advise its 25,000 employees and concessionaires on construction activities that might impact their commute. Ms. Putnam conducted several on-site media interviews throughout the project. She also oversaw the development of a stand-alone website for this project. Construction, completed eight months ahead of schedule, added a lane in each direction on four miles of SR 528 (Beachline Expressway), replaced two loop ramps with new flyover ramps, and built seven new bridges for the interchange that serves as a gateway to Central Florida for more than 50-million air passengers.

Northeast Connector Expressway, Phase 1 Project Development and Environment (PD&E) Study
Osceola County, FL (2020 - present)

Ms. Putnam led the public involvement for the study of a potential 4-mile expressway in northeast Osceola County. As with other studies she works on, she was responsible for developing all public outreach materials, maintaining the study web page, planning and facilitating advisory group and public meetings, answering questions from the public, and compiling the public involvement database. Like with other studies that took place during the pandemic, Ms. Putnam developed virtual public meetings then transitioned to hybrid in-person/virtual meetings as distancing requirements loosened during the Covid pandemic.

Osceola Parkway Extension Project Development & Environment (PD&E) Study Re-Evaluation
Osceola and Orange Counties, Florida (July 2018 – December 2019)

Ms. Putnam led public involvement activities on the high-profile Osceola Parkway Extension PD&E Study Re-evaluation. She developed public outreach materials, maintained the study web page, planned and facilitated advisory group and public meetings, answered questions from the public, and compiled the public involvement database. She continues public outreach as the project approaches design. New communities being built adjacent to the planned expressway will require extensive public involvement.

Orlando-Orange County Expressway Authority (OOCEA), East-West Expressway (State Road 408)
Orange County, FL (2003 - 2006)

Ms. Putnam spearheaded public involvement coordination for the \$600 million, 16-mile widening of SR 408. She worked with CEI and construction teams to identify potential community impacts on project segments and determine solutions; notified key stakeholders, including local officials, residents, businesses, and motorists of potential impacts; developed messaging for community meetings, public outreach materials, and construction updates; and communicated with members of the public who had questions or concerns about construction. Ms. Putnam regularly conducted on-camera interviews regarding project construction.

Orlando-Orange County Expressway Authority (OOCEA), Western Expressway (State Road 429)
Orange County, FL (2004 – 2006)

Ms. Putnam oversaw public involvement efforts during the extension of SR 429 to Seidel Road. She coordinated with projects teams to identify potential project impacts to the surrounding community and provided advanced notice to officials, area residents and businesses. She developed messaging for consistent construction updates, media alerts and community outreach materials for the project.

Public Affairs/Media Relations Consultant

Orlando, FL (Jun. 2001 – Mar. 2003)

Ms. Putnam consulted with clients on earned media strategies, marketing, and public affairs campaigns. This included campaign communications strategies, message development, speechwriting, and media relations for a statewide candidate; community outreach plan development, media relations consulting, and writing for a newly elected official; and campaign management, media relations, message development and event planning for judicial candidates in the 9th Judicial Circuit (Orange and Osceola counties.)

Rural/Metro Ambulance

Orlando, FL (Sept. 1997 – Jun. 2001)

As Public Affairs Manager, Ms. Putnam oversaw communications and community outreach strategies for Orange County's 911 emergency ambulance provider. She planned the operation's philanthropic strategies and managed governmental outreach strategies at local, state, and federal levels. As part of that strategy, she developed a community advisory panel that served as a group of community champions for the organization and provided advice based on their outreach efforts. Ms. Putnam also developed an aggressive media relations plan to position the company as a critical and informative component in Central Florida's emergency care system. She regularly conducted on-camera interviews and provided media training for management and other personnel for on-camera interviews.

EDUCATION

- B.A. Journalism, with honors, University of Florida

PROFESSIONAL DEVELOPMENT

- Florida Master Naturalist Wildlife Monitoring Course, 2020
- FDOT Public Involvement Online Course, 2003
- Construction Plans Reading, 2018



Fax – (406) 651-0120

Proposal Number
58136

Please reference the Proposal
Number above on all Purchase
Orders issued.

Scope of Work - In-Service Clean & Inspect

This Potable Water System Proposal is made this date, by and between **Town of Montreat** of the state of **North Carolina**, (hereinafter "Client") and **Liquid Engineering Corporation, of Billings, MT**, (hereinafter "LEC"). LEC will provide all labor, specialty equipment and insurance to evaluate your facilities.

In-Service Inspection

Interior and exterior inspections will review structural, sanitary, safety, security and any installed coating conditions. Reporting will be provided based on water tank inspection criteria, referencing applicable OSHA, EPA, AWWA, TCEQ and NFPA requirements. Minimum items examined will include ladders, shell, roof, vent, manways, welds, seams, foundation, anchors, safety systems, hatches, external overflow and plumbing.

Underwater interior video documentation will be completed with real-time closed circuit high-resolution color underwater video equipment. All pertinent findings will be recorded on DVD format (including dive maintenance technician's findings and narrative summary).

Services will include detailed interior video documentation of the potable water tank(s) / clearwell(s) as described on page two (2).

Underwater Operations – All Dive Maintenance Technicians and associated in-tank equipment are fully disinfected in accordance with AWWA Standard C652-02. All system entries will be conducted in accordance with applicable OSHA regulations pertaining to Diving and Confined Space; including 1910.401 thru 1910.441. Specialty equipment may include but is not limited to; appropriate OSHA climbing and personal fall protection, AWWA and ADCI approved commercial diving equipment.

In-Service Cleaning

In-service removal of accumulated bottom sediment is accomplished using LEC's proprietary HydroDyne™ cleaning equipment. Normal cleaning prices provided include removal of sediment accumulations up to the first three inches (3") in depth or cubic yards given on reservoir information breakout.¹ Material that cannot be vacuumed with LEC's HydroDyne™ (e.g., concrete, gravel, misc. materials or compact sediment requiring the use of a hand nozzle), is considered debris. Cleaning includes up to one hour of debris removal per tank at no additional charge.²

For normal cleaning operations client shall make available an approved discharge location (sewer, cofferdam, etc.) within 300' of the reservoir access hatch. (Site-specific discharge recommendations can be provided by LEC upon request).

Deliverable – Prioritization Schedule

The deliverable provided on site will consist of the interior video. Owner will receive a detailed written report of findings with photographs, corrective recommendations, and cost estimates at a later date, once a full evaluation of the information has been completed.



Proposal Number
58136

Please reference the Proposal Number above on all Purchase Orders issued.

Assumptions - Based upon information obtained via the systems interview conducted for your facility, the following assumptions were made. Should conditions vary from those stated, additional charges could apply.

- Prior to arrival, and during underwater operations, water level in tanks/clearwells to remain full.³
- Client's Point-of-Contact will be available for access, as well as authorization of any additional requested work.
- Facilities are accessible with LEC's standard truck/trailer combo (overall length – Crew Cab = 23' / Trailer = 22').⁴
- Access into tanks/clearwells are sufficient for man entry (i.e. 24" dia), with no obstructions in the hatchway.
- Exterior inspections will be performed from the ground, installed ladders, and exterior roof while utilizing installed ANSI & OSHA-certified personal fall protection equipment, without additional scaffolding or rigging.
- There are no special discharge requirements (i.e. long distances / permits).

Miscellaneous

All services provided by LEC will be completed in a professional workmanlike manner according to the Terms and Conditions of this Proposal. Any alteration or deviation from the Terms and Conditions of this Proposal, or additional services, involving additional costs, will be completed only upon written authorization by Client or Client's Authorized Representative.

This Proposal is contingent upon weather, delays or other matters beyond LEC's control. Client will carry fire, tornado, and other necessary insurance. LEC will provide all other required insurance coverage, including, but not limited to, General Liability, Employer Liability and Workmen's Compensation Insurance during all operations (certificate of insurance available upon request).

Reservoir Information

<u>Tank</u>	<u>Capacity</u>	<u>Dimensions</u>	<u>Type</u>	<u>Cubic Yards Included</u>
No. 1	100,000	25' high x 26' dia	Steel welded – o/g	4.5 (3 inches)
No. 2	500,000	35' high x 49' dia	Steel welded – o/g	16.5 (3 inches)



Proposal Number
58136
 Please reference the Proposal Number above on all Purchase Orders issued.

Costing	
Cleaning / Inspection & Reporting	\$ 5,770.00
Pricing above is based on 100% scheduling cooperation.	

It is the client's responsibility to ensure all transmitting antenna that create unsafe working conditions for LEC employees are deenergized prior to the start of LEC operations in accordance with OSHA Non-Ionizing Radiation protection guidelines as found in 29 CFR 1910.97.

RIDERS – Additionally Requested Services

(Billed upon completion, as necessary and requested)	
Float Level Repairs	\$ 475.00 / hour

(Prior written approval will be obtained from Client's Authorized Representative for any additional charges outside the Scope described herein).

1. Bottom sediment in excess of three inches or cubic yards stated above will be removed at \$60.00 per cubic yard.
2. Debris removal in excess of one hour per tank will be charged at a rate of \$475.00 per hour.
3. Unscheduled delays, which are a direct result of the utility's obligations (i.e. access and water level), may incur standby/mobilization charges.
4. Access requiring portable set-up (i.e. truck only), will incur an additional setup/tear-down charge.

Pricing above does not include Local, State or Franchise Taxes - if any.

This Proposal, when executed by both parties, shall constitute a binding agreement between the parties. The persons signing on behalf of Client and LEC hereby represent and certify that they are fully empowered to bind the respective parties to this Contract. Client acknowledges that payment for onsite work is due and payable **Net 30 upon completion of on site work**. Progress billing will be applied on any contract whose duration is longer than ten (10) days. A finance charge on past-due accounts is computed at a periodic rate of 1.5% per month, which is an annual percentage rate of 18%.

In the event Liquid Engineering Corporation is required to bring suit to enforce its rights under this Agreement, to collect any and all payments due and owing under this Agreement, or to otherwise determine, protect or enforce its rights and remedies under the Agreement or at law or equity, Liquid Engineering Corporation will be entitled to recover from the client its reasonable attorney's fees, expert fees, costs and expenses incurred in connection therewith.

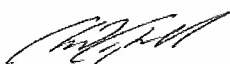
Town of Montreat
 P. O. Box 423
 Montreat, NC 28757

LIQUID ENGINEERING CORPORATION
 P.O. Box 80230
 Billings, MT 59108

Accepted & Agreed per Costing Breakdown
 Attached Hereto and by Reference Included Here Under

(800) 438-2187 Voice / (406) 651-0120 Fax

By: _____
 Title: _____
 Date: _____

By:  - **Chad Campbell**
 Title: **Vice President**
 Date: **February 15, 2023**

Note: This proposal may be withdrawn if not accepted within 90 days from the above LEC signature date.



<p>Proposal Number 58136</p> <p>Please reference the Proposal Number above on all Purchase Orders issued.</p>
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Billing / Invoice Requirements

Please return Accounting / Billing information to Fax – (406) 651-0120 or web@liquidengineering.com

Customer Name: Town of Montreat, NC

Contact for Accounting/Billing

Name: _____ Title: _____

Phone: _____

Preferred Delivery Method: Fax, Email, Postal Mail Other _____

Is a Purchase Order required? Yes, No (Please forward PO when issued)

Fax: _____

Email: _____

Address _____

City _____ State _____ Zip Code _____

Additional Notes/Instructions:



TOWN OF MONTREAT

P. O. Box 423

Montreat, NC 28757

Tel: (828)669-8002 Fax: (828)669-3810

www.townofmontreat.org

2023 Paving Road ranking list

Condition (from worst to best)

- Oklahoma
- Arkansas
- Lookout

Most Traveled (most to least)

Lookout
Oklahoma
Arkansas



TOWN OF MONTREAT

P. O. Box 423

Montreat, NC 28757

Tel: (828)669-8002 Fax: (828)669-3810

www.townofmontreat.org

Town Of Montreat CIP Paving projects for 2022/2023

The Town of Montreat is currently taking bids on paving projects for our current budget year. We have attached a list of roads that we would like individual quotes on so that we can choose which fits our current budget the best. We would like the chosen roads to be paved during the spring due to the amount of traffic here in the summer months. We are available to meet and go over each road and answer any questions that you may have. For any questions or to schedule a time to look at the roads please contact Barry Creasman at bcreasman@townofmontreat.org . We will be accepting bids until the end of the business day 2/16/2023.

Lookout Trail

LN FT-2250
Avg width-16-18ft
Curb-211ft
Drainage-NA

Arkansas Trail

LN FT-1295
Avg width-16-18ft
Curb-206ft
Drainage- NA

Chapman

LN FT- 1350
Avg width-16-18ft
Curb-1135ft concrete
Drainage - NA
Guardrail - 155ft (4x6 rail w/ 6x6 post w/galv hardware and pressure treated material or equivalen

Oklahoma Phase one (Currently Asphalt)

LN FT- 1350
Avg width-16-18ft
Curb- 130ft asphalt, 470ft concrete
Drainage - 27ft of 24in HDPE , 30ft of 24in HDPE

Oklahoma Phase two (Currently Gravel) Will be listed as New Road Paving

LN FT-893
Avg width-18ft
Curb - NA
Drainage - 55ft of 24in HDPE 35ft of 24in HDPE 45ft of 24in HDPE

Overbrook (Currently Gravel) Will be listed as New Road Paving

LN FT-520
Avg width - 16
Curb - 16ft asphalt 135ft concrete

All currently paved roads will need to be milled or existing asphalt removed and eight inches of compacted stone
All roads marked New Paving will need eight inches of compacted stone and two inches of asphalt.

t)

one installed and two inches of asphalt installed

Barry Creasman

From: Angela Murphy
Sent: Tuesday, February 21, 2023 10:51 AM
To: Barry Creasman
Subject: Powell Bill Funds

Good Morning Sunshine!

Powell Bill Funds total \$269,384.04

Thanks

Angie

Angie Murphy
Town Clerk
Town of Montreat
828.669.8002 ext 3010
www.townofmontreat.org



TOWN OF MONTREAT

P. O. Box 423

Montreat, NC 28757

Tel: (828)669-8002 Fax: (828)669-3810

www.townofmontreat.org

	Harrison	C&T
Lookout Rd	272,500.00	226,590.00
Arkansas Tr	167,000.00	138,988.00
Chapman	192,500.00	150,271.00
Oklahoma Rd*	183,500.00	152,853.00
Oklahoma Rd (dirt*	75,000.00	61,366.00
Overbrook Rd (dirt	44,500.00	48,437.00

Total Powell Bill funds currently available 269,384.04



Harrison Construction - Asheville Division
 PO Box 6939 Asheville, NC 28816
 Phone: (828)665-1180 Fax: (828)665-9345

PROPOSAL and CONTRACT

To: Town of Montreat
 Attention: Barry Creasman
 P.O. Box 423
 Montreat, NC 28757
 Project: Paving Projects, Town of Montreat
 Date: February 16, 2023

APAC-Atlantic, Inc., offers to furnish all labor, materials and equipment, and supervisions required for the performance of the following described work in connection with construction of improvements for **Roadways** Located in **Town of Montreat, NC**, property is owned by **Same**, in accordance with the conditions listed below and in strict accordance with the plans and specifications listed below.

Information Provided by the Town of Montreat

Asphalt Paving to Involve:

ITEM NUMBER	DESCRIPTION	ESTIMATED QUANTITY	U/M	UNIT PRICE	AMOUNT
1	Lookout Trail 4,500 SY Mill 10" Depth. 8" ABC Stone, 2" RS-9.5C Lay On Curb - 211 LF - No Drainage	1	LS	\$272,500.00	\$272,500.00
2	Arkansas Trail 2590 SY Mill 10" Depth. 8" ABC Stone, 2" RS-9.5C Lay On Curb - 206 LF - No Drainage	1	LS	\$167,000.00	\$167,000.00
3	Chapman Rd 2700 SY Mill 10" Depth. 8" ABC Stone, 2" RS-9.5C Lay On Curb - 1135 LF - No Drainage Guardrail - 155 LF	1	LS	\$192,500.00	\$192,500.00
4	Oklahoma Rd., Phase 1 2700 SY Mill 10" Depth. 8" ABC Stone, 2" RS-9.5C Lay On Curb - 600 LF - Drainage	1	LS	\$183,500.00	\$183,500.00
5	Oklahoma Rd., Phase 2 1786 SY 8" ABC Stone, 2" RS-9.5C Drainage	1	LS	\$75,000.00	\$75,000.00
6	Overbrook Rd. 925 SY 8" ABC Stone, 2" RS-9.5C Drainage	1	LS	\$44,500.00	\$44,500.00

TOTAL BID	\$935,000.00
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*****Asphalt Escalation will apply, please see clause below.*****

Notes:

Price Based on One Mobilization.

No Saw-cutting or removal of existing asphalt or concrete curbs.

No wheel stops included in price.

Tack is included in price, NO PRIME

If bond is required, add 1%.

No Testing is Included.

All permits by others.

Not responsible for erosion control

Above price is in accordance with NC-DOT's Special Provisions SP109A & SP109B regarding price adjustments for Fuel & Bituminous Material,(liquid asphalt cement), Based on February, 2023 Index of \$641.25

WE EXCLUDE:

Excavation; Traffic Control and Flagging; Barricades and Signs; Surveying and Layout; Pavement Marking or Marking Layout; Sealcoating; Sawcutting; Soil Sterilization; Utility Adjustments and/or Utility Patching; Curbing; Wheel Stops; Prime Coat; Proof Rolling; Pavement Milling; Pre-Leveling (unless specifically bid); Gravel Base; Misc. Patching (Curblines, Trenches, Ramps); Sweeping of Pavement Cleaning; Colored, Patterened, or Stamped Asphalt; Haul Route or Street Use Permits; Plans or Fees; As-Built Drawings; Builders Risk Insurance; Railroad Insurance; Bonds; Participation in any apprenticeship and/or Training Programs; Traffic Control Plans; Cost of Owner or General Contractor required project specific safety training; Cost of project specific drug testing.

All proposals or contracts are contingent upon satisfactory financial arraignments

Est. No.: **FB-23-012-2**

Submitted by: **Frank Bradshaw**

PROPOSAL-CONTRACT TERMS AND CONDITIONS

1. Please check all items listed under "we include" and we exclude" as this is the basis of our bid.
2. Invoices shall be rendered monthly for all work performed under this agreement during any month; payment of such monies is due and payable within thirty (30) days from date of invoice. Final and complete payment for all work performed under this agreement shall be made not later than thirty (30) days after the date of final invoice for such work. Interest at the highest rate allowable under the laws of the state in which the is done, or one and one-half [1 1/2] per month, whichever is less, shall be charged and paid on all unpaid balances from the due date to the date we receive payment. You agree to pay in full all costs and expenses incurred by APAC in collecting the amounts owed by you under the Agreement, including any and all court cost and attorneys' fees. Payments received will be applied against open items on unpaid invoices in a sequence determined by APAC in its sole discretion. Any monies paid to you for our work shall be held in trust for our benefit. If payment is not received in sixty [60] days, we are authorized to take such steps as we deem necessary to protect our interests
3. We shall not become obligated to perform the work called for in this Proposal and Contract until we check and approve your credit. This Proposal and Contract shall be null and void if your credit is not approved. If credit conditions become unsatisfactory at any time prior to our completion of the work hereunder, you will furnish adequate security upon our request.
4. This document is the full agreement between us, regardless of any prior proposals or communications. Any

deviations from the specifications or modification of the terms of this contract and any extra or incidental work , or reductions in work, shall be set forth in writing and signed by both parties prior to the making of such change. If a time is set for the performance of our work, and if, in our judgement, such a change or other circumstances beyond our reasonable will increase the time necessary for our performance, we will be granted a reasonable extension of time. Any increase or decrease in the contract price resulting from such change shall be included in such writing.

5. We will provide and pay for Workers' Compensation, General Liability, and Property Damage Insurance. You agree to carry General Liability and Property Damage Insurance sufficient to protect yourself against any and all liabilities and claims arising from your performance of the work, including but not limited to claims arising under your agreement to indemnify and hold us harmless in this contract.
6. We shall be provided with suitable access to the work area. If our work is dependent upon or must be undertaken in conjunction with the work of others, such other work shall be so performed and completed and to permit us to perform our work hereunder in a normal uninterrupted single-shift operation
7. Unless a time for the performance of our work is specified, we shall undertake it in the course of our normal operating schedule. We shall not be liable for any failure to undertake to complete, and may suspend the work for causes beyond our reasonable control, including but not limited to fire, flood, or other casualty; the presence on or beneath the work site of utilities, facilities, substances, or objects including but not limited to substance that in our opinion is hazardous or toxic or the reporting, remediation, or clean-up of which is required by law or regulation [together "subsurface conditions"]; labor disputes or other disagreements; and accidents or other mishaps, whether affecting this work or other operations in which we are involved, directly or indirectly.
8. If for causes beyond our reasonable control we are delayed in completing our work for ninety [90] days beyond the originally scheduled completion date, we may cancel this agreement at any time thereafter on ten [10] days notice. In such event [i] we shall be relieved of any further obligation with respect to the balance of the work; and [ii] we shall be entitled to receive final and complete payment for all work performed by us to the date of cancellation within fifteen [15] days thereafter.
9. We shall not be responsible for, and you agree to hold us harmless from any liability resulting from, damages to utilities or other facilities or objects buried beneath, or to sidewalks, driveways or other improvements located within, our work area of designated areas of access. It is further understood that we shall not be responsible for any damage to or deterioration of any of our work, whether completed or in process, resulting from any cause or causes beyond our control, including but not limited to failure of subgrade or failure if inadequacy of any labor or materials not furnished or installed by us, whether or not such failure or inadequacy was or could have been known at the time our work was undertaken. You agree that the proper jurisdiction and venue for any lawsuit concerning this contract is in Buncombe County, North Carolina and you waive any right to jurisdiction and venue in any other place.
10. Should a security bond be required by you or by us, the one requesting the bond from the other will pay the premium, unless otherwise agreed to.
11. We are not responsible for delays in transportation, by lock-outs, strikes, weather conditions, or any other causes beyond our control.
12. No Overtime Work is included in this proposal, and should we required to work overtime, same will be basis for extra charge.

Price Adjustment Clause – Liquid Asphalt Binder for Plant Mix

Based on the NCDOT's Liquid Asphalt Price Adjustment clause, when, at the time work is performed, the current NCDOT index price for Liquid Asphalt Binder varies upward by more than 5% from the Index price at the date the quote was written, we reserve the right to make a cost adjustment to payments due APAC-Atlantic, Inc. for work performed at that time according to the following formula:
(Current Index Price - Index Price at the Date the Quote was Written) x % of Liquid in Mix x Tons of Asphalt = Cost Adjustment

This Price Adjustment clause is to be made part of our contractual agreement.

If the foregoing meets with your acceptance, kindly sign and return to the address listed above.
At such time as we receive the above we will execute this contract and return one copy to you for your information and files.
This proposal is for acceptance within 30 days.

We [I] _____ am an officer, owner or authorized representative of
[name]

_____ I hereby accept the above proposal and conditions this _____ day of
[company]

_____, 20_____.

Sign: _____

HARRISON CONTRUCTION COMPANY
APAC-ATLANTIC, INC.

Sign: _____

Title: _____

Executed this _____ day of _____, 20_____.



Pavement Maintenance Proposal

Town Of Montreat
Barry Creasman

Project:

Town of Montreat
1200 Montreat Rd
Montreat, NC 28757



Lilli Cubertson
Estimator

Service Provider Information

Company Info



C&T Paving
2627 New Leicester Hwy
Leicester, NC 28748

P: 828-683-6564
<http://www.candtpave.com>

Contact Person

Lilli Cubertson
Estimator
lilli@candtpave.com
Cell: 828-9894301
Office 828-683-6564

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Please find the enclosed proposal and do not hesitate to call us with any questions.

Oklahoma Phase 1 Pavement

1. The area under consideration for a new asphalt surface comprises approx. 2,700 square yards.
2. Install 8 inches of crushed gravel and compact with a steel drum vibratory roller.
3. **Asphalt Surface:** Install 2 inches compacted thickness surface asphalt and compact with a vibratory steel drum roller.

Total Price: \$90,521.00

Provided Milling

Total Price: \$48,400.00

HDPE

Total Price: \$7,512.00

Concrete Extruded Curb

1. 470lf of extruded curb

Total Price: \$5,640.00

Asphalt Curb

1. 130ft of asphalt curb

Total Price: \$780.00

Price Breakdown: Town of Montreat



Please find the following breakdown of all services we have provided in this proposal.

This proposal originated on February 20, 2023.

Item	Description	Cost
1.	Oklahoma Phase 1 Pavement	\$90,521.00
2.	Provided Milling	\$48,400.00
3.	HDPE	\$7,512.00
4.	Concrete Extruded Curb	\$5,640.00
5.	Asphalt Curb	\$780.00
Total:		\$152,853.00

Authorization to Proceed & Contract

The above prices, specifications and conditions are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined. When signed, this document becomes a contract. E&OE

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Acceptance

We agree to pay the total sum or balance in full upon completion of this project.

I am authorized to approve and sign this project as described in this proposal as well as identified below with our payment terms and options.

Date: _____

Barry Creasman
Town Of Montreat
1200 Montreat Rd
Montreat, NC 28757
bcreasman@townofmontreat.org

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Pavement Maintenance Proposal

Town Of Montreat
Barry Creasman

Project:

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Chapman Pavement

1. The area under consideration for a new asphalt surface comprises approx. 2,700 square yards.
2. Install 8 inches of crushed gravel and compact with a steel drum vibratory roller.
3. **Asphalt Surface:** Install 2 inches compacted thickness surface asphalt and compact with a vibratory steel drum roller.

Total Price: \$90,521.00

Provided Milling

Total Price: \$48,400.00

Concrete Extruded Curb

1. 1135lf of extruded curb

Total Price: \$11,350.00

Price Breakdown: Town of Montreat



Please find the following breakdown of all services we have provided in this proposal.

This proposal originated on February 20, 2023.

Item	Description	Cost
1.	Chapman Pavement	\$90,521.00
2.	Provided Milling	\$48,400.00
3.	Concrete Extruded Curb	\$11,350.00
Total:		\$150,271.00

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Acceptance

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Date: _____

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Pavement Maintenance Proposal

Town Of Montreat

Barry Creasman

Project:

Town of Montreat

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Montreat, NC 28757



Lilli Cubertson
Estimator

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Overbrook Pavement

1. The area under consideration for a new asphalt surface comprises approx. 925 square yards.
2. Install 8 inches of crushed gravel and compact with a steel drum vibratory roller.
3. **Asphalt Surface:** Install 2 inches compacted thickness surface asphalt and compact with a vibratory steel drum roller.

Total Price: \$34,717.00

Provided Milling

Total Price: \$12,100.00

Concrete Extruded Curb

1. 135lf of extruded curb

Total Price: \$1,620.00

Price Breakdown: Town of Montreat



Please find the following breakdown of all services we have provided in this proposal.

This proposal originated on February 20, 2023.

Item	Description	Cost
1.	Overbrook Pavement	\$34,717.00
2.	Provided Milling	\$12,100.00
3.	Concrete Extruded Curb	\$1,620.00
Total:		\$48,437.00

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Pavement Maintenance Proposal

Town Of Montreat
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1200 Montreat Rd
Montreat, NC 28757



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Lookout Pavement

1. The area under consideration for a new asphalt surface comprises approx. 4,500 square yards.
2. Install 8 inches of crushed gravel and compact with a steel drum vibratory roller.
3. **Asphalt Surface:** Install 2 inches compacted thickness surface asphalt and compact with a vibratory steel drum roller.

Total Price: \$151,036.00

Provided Milling

Total Price: \$72,600.00

Concrete Extruded Curb

1. 211lf of extruded curb

Total Price: \$2,954.00

Price Breakdown: Town of Montreat



Please find the following breakdown of all services we have provided in this proposal.

This proposal originated on February 20, 2023.

Item	Description	Cost
1.	Lookout Pavement	\$151,036.00
2.	Provided Milling	\$72,600.00
3.	Concrete Extruded Curb	\$2,954.00
Total:		\$226,590.00

Authorization to Proceed & Contract

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Oklahoma Phase 2 Pavement

1. The area under consideration for a new asphalt surface comprises approx. 1,786 square yards.
2. Install 4 inches of crushed gravel and compact with a steel drum vibratory roller.
3. **Asphalt Surface:** Install 2 inches compacted thickness surface asphalt and compact with a vibratory steel drum roller.

Total Price: \$50,126.00

Asphalt Curb

1. 130ft of asphalt curb

Total Price: \$780.00

HDPE

Total Price: \$9,800.00

Concrete Extruded Curb

1. 55lf of extruded curb

Total Price: \$660.00

Price Breakdown: Town of Montreat



Please find the following breakdown of all services we have provided in this proposal.

This proposal originated on February 20, 2023.

Item	Description	Cost
1.	Oklahoma Phase 2 Pavement	\$50,126.00
2.	Asphalt Curb	\$780.00
3.	HDPE	\$9,800.00
4.	Concrete Extruded Curb	\$660.00
Total:		\$61,366.00

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Pavement Maintenance Proposal

Town Of Montreat
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Arkansas Pavement

1. The area under consideration for a new asphalt surface comprises approx. 2,590 square yards.
2. Install 8 inches of crushed gravel and compact with a steel drum vibratory roller.
3. **Asphalt Surface:** Install 2 inches compacted thickness surface asphalt and compact with a vibratory steel drum roller.

Total Price: \$87,704.00

Provided Milling

Total Price: \$48,400.00

Concrete Extruded Curb

1. 206lf of extruded curb

Total Price: \$2,884.00

Price Breakdown: Town of Montreat



Please find the following breakdown of all services we have provided in this proposal.

This proposal originated on February 20, 2023.

Item	Description	Cost
1.	Arkansas Pavement	\$87,704.00
2.	Provided Milling	\$48,400.00
3.	Concrete Extruded Curb	\$2,884.00
Total:		\$138,988.00

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